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| **COMPANY NAME** | Capitalization as of **MM/DD/YYYY** |
|  |   |   | Number of Shares |   |   |   |
| Stockholders\* | Relationship to Applicant Company | Preferred Stock | Common Stock | Options | Total Fully Diluted Shares | Percentage of Fully Diluted Shares |
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**Capitalization Table**

\*All parties who have investments, stock, or rights in the company. The identities must be listed; no funding source as can be listed as anonymous.